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November 28, 2001

Dr. Yoon-Soo Park
Korean American Scholarship Foundation
1952 Gallows Road, Suite 310
Vienna, Virginia 22182

Dear Dr. Park:

After a review of our file, enclosed please find the following:

(1) Articles of Incorporation of Korean Students' Fund;
(2) Certificate of Incorporation of Korean Students' Fund;
(3) Articles of Amendment to the Articles of Incorporation of Korean Students' Fund;
(4) Certificate of Amendment of Korean Scholarship Foundation; and
(5) Certificate of Incorporation of Korean American Scholarship Foundation.

Should you have any questions or require additional information, please contact me. Thank you for your attention to this matter.

Cordially,

Seung E. Oh

Enclosures